

SAM Revision Summary

OCTOBER 2023

CALIFORNIA DEPARTMENT OF FINANCE:

Section #	Description (Change/Add/Delete)	Summary of Change
8040	CHANGE: Withdrawals	<ul style="list-style-type: none">• Minor language updates.
8047	CHANGE: Overdrafts	<ul style="list-style-type: none">• Minor language updates.
8099	CHANGE: Maximization of Interest Earnings	<ul style="list-style-type: none">• Minor language updates.

CALIFORNIA DEPARTMENT OF GENERAL SERVICES:

Section #	Description (Change/Add/Delete)	Summary of Change
3520.10	CHANGE: Surplus Electronic Equipment and Recycling Procedures	<ul style="list-style-type: none">• Link to the CALPIA website is updated per CALPIA's request.• Links to CALPIA forms are removed per CALPIA's request to direct customers to the CALPIA website instead of forms.• CALPIA form numbers are updated per CALPIA's request.<ul style="list-style-type: none">▪ "EWR-F004" to "EWR-F100"▪ "EWR-F029" to "EWR-F400"• OFAM's Surplus Property program's name is updated to reflect the official name of the program.<ul style="list-style-type: none">▪ "Surplus Warehouse" to "Surplus Property and Reutilization (SP&R) program".• Language about the Property Survey Report (STD. 152) submission is updated to provide an accurate description.• STD. 152 submission to SP&R is online through the Surplus Property Survey Report

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		Portal. There is no change in the existing submission process. The previous language just did not include that it was online submission through the portal.
4120.7	CHANGE: Substitutions	<ul style="list-style-type: none"> • The proposed revision aims to provide detailed criteria for permissive substitutions of fleet assets that have been already approved for replacement or purchase. It also provides definitions of substantive changes and non-substantive changes. <p>The following topics are incorporated into the section:</p> <ol style="list-style-type: none"> 1. Criteria for Substitution of Approved Fleet Asset Replacement 2. Criteria for Substitution of Approved Fleet Asset Purchase 3. Substitution Request Approval Process 4. Criteria for Substantive Changes 5. Criteria for Non-substantive Changes 6. Changes That Do Not Require OFAM Approval

CALIFORNIA DEPARTMENT OF TECHNOLOGY:

Section #	Description (Change/Add/Delete)	Summary of Change
4819.2	CHANGE: Definitions	<ul style="list-style-type: none"> • Updated Cloud Computing definition • Updated naming for SaaS, PaaS, and IaaS • Added new definitions for Hybrid Cloud, Microservice Architecture, Multi-Cloud, Private Cloud, Public Cloud, and Zero Trust Architecture
4906	CHANGE: Enterprise Architecture	<ul style="list-style-type: none"> • Updated to include references to California Enterprise Architecture Framework (CEAF) and Special Publication (SP) 800-207 Zero Trust Architecture
4981.1	CHANGE: Technology Considerations	<ul style="list-style-type: none"> • Renamed policy to “Technology Considerations”

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4983	CHANGE: Cloud Computing Introduction	<ul style="list-style-type: none"> • Updated the SAM name to “Cloud Computing Introduction” • Minor updates to the SAM • Updated to align with federal cloud smart
4983.1	CHANGE: Cloud Computing Policy	<ul style="list-style-type: none"> • Fixed links • Added references to other SIMM • Updated to align with federal cloud smart
5100	CHANGE: Technology Standards	<ul style="list-style-type: none"> • Updated the SAM name to “Technology Standards” • Minor updates to the SAM to add references to NIST
5305.5	CHANGE: Information Asset Management	<ul style="list-style-type: none"> • Minor edits
5325.1	CHANGE: Technology Recovery Plan	<ul style="list-style-type: none"> • Added references to Business Impact Assessment and Business Continuity Plan • Updated the annual requirements